

CITY OF BAYTOWN  
 CONTACT INFORMATION

Information related to the Political Subdivision							
Political Subdivision Name & Type		Political Subdivision Physical Address				Political Subdivision Main Telephone Number	Fiscal Year For Which Data Is Reported
Political Subdivision Name	Political Subdivision Type	Street Address	City	County	Zip Code		
City of Baytown, Texas	City	2401 Market St.	Baytown	Harris/Chambers	77520	(281) 422-8281	10/01/2021 - 09/30/2022

CITY OF BAYTOWN  
SUMMARY OF DEBT OBLIGATIONS

Total Tax-Supported and Revenue Debt			Total Debt Secured By Ad Valorem Taxation (Includes Combination Tax and Revenue Debt Obligations)			Per Capita Total Debt secured by Ad Valorem Taxation (Includes Combination Tax and Revenue Debt Obligations)				
Total Authorized Debt Obligations	Total Principal of All Outstanding Debt Obligations	Combined Principal and Interest Required To Pay All Outstanding Debt Obligations On Time and In Full	Total Authorized Debt Obligations Secured By Ad Valorem Taxation	Total Principal of All Outstanding Debt Obligations Secured By Ad Valorem Taxation	Combined Principal and Interest Required To Pay All Outstanding Debt Obligations Secured By Ad Valorem Taxation On Time and In Full	Total Authorized Debt Obligations Secured By Ad Valorem Taxation Expressed as a Per Capita Amount	Total Principal of Outstanding Debt Obligations Secured By Ad Valorem Taxation as a Per Capita Amount	Combined Principal and Interest Required To Pay All Outstanding Debt Obligations Secured By Ad Valorem Taxation On Time and In Full as a Per Capita Amount	Population Total Used To Calculate Per Capita Figures	Source and Year of Data Used To Calculate Per Capita Figures
\$254,630,000	\$181,025,000	\$223,031,310	\$254,630,000	\$181,025,000	\$223,031,310	\$3,042	\$2,163	\$2,665	83,701	Baytown-West Chambers County EDF; 2022 Projected

CITY OF BAYTOWN  
INDIVIDUAL DEBT OBLIGATIONS

Outstanding Debt Obligation	Principal Issued	Principal Outstanding	Combined Principal and Interest Required To Pay Each Outstanding Debt Obligation On Time and In Full	Final Maturity Date	Secured In Any Way By Ad Valorem Taxes	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Official Stated Purpose For Which the Debt Obligation Was Authorized	Current Credit Rating			
										Moody's	S&P	Fitch	Unrated Debt
General Obligation Refunding Bonds, Series 2021A	\$17,595,000	\$17,595,000	\$22,315,825	02/01/33	Yes	\$20,875,724	\$20,875,724	\$0	to refund certain obligations of the City	Aa2	AA	NR	No
General Obligation Refunding Bonds, Series 2020	\$16,555,000	\$13,690,000	\$15,863,750	02/01/32	Yes	\$19,029,682	\$19,029,682	\$0	to refund certain obligations of the City	Aa2	AA	NR	No
Combination Tax and Revenue Certificates of Obligation, Series 2020	\$36,300,000	\$33,660,000	\$46,842,950	02/01/40	Yes	\$42,175,489	\$5,447,671	\$36,727,818	(i) for the construction of improvements to and the equipment of the City's water and sewer system and (ii) the construction of improvements to roads and related infrastructure, including lighting, signals, signage, and drainage, and (iii) cost of professional services incurred in connection therewith	Aa2	AA	NR	No
General Obligation Refunding Bonds, Series 2019A	\$9,530,000	\$6,710,000	\$8,047,050	02/01/31	Yes	\$10,795,299	\$10,795,299	\$0	to refund certain obligations of the City	Aa2	AA	NR	No
Combination Tax and Revenue Certificates of Obligation, Series 2019A	\$6,925,000	\$3,270,000	\$3,402,000	02/01/24	Yes	\$7,362,079	\$6,922,720	\$439,359	(i) the demolition of an existing City animal control facility and the construction and equipment of City animal control and adoption facilities and related infrastructure, and (ii) the cost of professional services incurred in connection therewith.	Aa2	AA	NR	No
General Obligation Refunding Bonds, Series 2019	\$5,965,000	\$4,530,000	\$5,217,250	02/01/30	Yes	\$6,421,226	\$6,421,226	\$0	to refund certain obligations of the City	Aa2	AA	NR	No
Combination Tax and Revenue Certificates of Obligation, Series 2019	\$18,440,000	\$16,650,000	\$21,953,035	02/01/39	Yes	\$19,346,322	\$6,927,762	\$12,418,560	(i) for the construction of improvements to and the equipment of the City's waterworks and sewer system; and (ii) to pay the costs of professional services incurred in connection therewith	Aa2	AA	NR	No
Combination Tax and Revenue Certificates of Obligation, Series 2017	\$18,010,000	\$9,965,000	\$11,034,025	02/01/27	Yes	\$20,143,539	\$19,786,545	\$356,993	(i) the construction of improvements to and the equipment of, streets, thoroughfares, sidewalks, and other public ways of the City, including street lighting, streetscape, utility relocation and related water, sewer, and storm drainage improvements; and (ii) costs of professional services incurred in connection therewith	Aa2	AA	NR	No
General Obligation Refunding Bonds, Series 2016	\$35,530,000	\$20,460,000	\$22,579,500	02/01/28	Yes	\$40,872,633	\$40,872,633	\$0	to refund certain obligations of the City	Aa2	AA	NR	No
Combination Tax and Revenue Certificates of Obligation, Series 2016	\$17,635,000	\$13,675,000	\$16,487,422	02/01/36	Yes	\$18,835,000	\$18,835,000	\$0	(i) the construction of improvements to and the equipment of, streets, thoroughfares, sidewalks, and other public ways of the City, including street lighting, streetscape utility relocation and related storm drainage improvements, and acquiring rights-of-way in connection therewith; (ii) the construction of improvements to and storm drainage improvements, and acquiring rights-of-way in connection therewith; (ii) the construction of improvements to and the equipment of the City's waterworks and sewer system, and (iii) cost of professional services incurred in connection therewith	Aa2	AA	NR	No

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INDIVIDUAL DEBT OBLIGATIONS

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										Moody's	S&P	Fitch	Unrated Debt
General Obligation and Refunding Bonds, Series 2015	\$25,310,000	\$14,835,000	\$17,775,866	02/01/35	Yes	\$28,079,057	\$28,079,057	\$0	(i) the construction and acquisition of streets, sidewalks, drainage and utilities improvements, (ii) for a 911 Center, public safety facilities and equipment and communications infrastructure and equipment, (iii) for the acquisition and construction of parks and recreational facilities and citywide beautification; (iv) for the construction and repair of drainage facilities, (v) to refund certain obligations of the City, and (vi) to pay the costs of issuing the Bonds and refunding the Refunded Obligations	Aa2	AA	NR	No
Combination Tax and Revenue Certificates of Obligation, Series 2015	\$6,600,000	\$4,755,000	\$6,079,653	02/01/35	Yes	\$6,704,607	\$6,704,607	\$0	(i) repair and renovation of, the construction of improvements to and the equipment of the City's public works facilities and improvements, (ii) repair and renovation of, the construction of improvements to and the equipment of the City's parks and recreational facilities including community center improvements, (iii) repair and renovation of and the construction of improvements to public ways of the City, including street lighting, and related storm drainage improvements; and acquiring rights-of-way in connection therewith, (iv) acquisition of land for public safety improvements and facilities, (v) acquisition of land for park and recreation purposes and facilities and (vi) paying the costs of professional services incurred in connection therewith	Aa2	AA	NR	No
General Obligation and Refunding Bonds, Series 2014	\$28,520,000	\$13,195,000	\$15,453,988	02/01/34	Yes	\$30,384,050	\$30,384,050	\$0	(i) for the construction and acquisition of streets, sidewalks, drainage and utilities improvements, (ii) for a 911 Center, public safety facilities and equipment and communications infrastructure and equipment, (iii) for the acquisition and construction of parks and recreational facilities; (iv) for the construction and repair of drainage facilities, (v) to refund certain obligations of the City and (vi) to pay the costs of issuing the Bonds and refunding the Refunded Obligations.	Aa2	AA	NR	No
Combination Tax and Revenue Certificates of Obligation, Series 2014	\$11,715,000	\$8,035,000	\$9,978,997	02/01/34	Yes	\$12,140,805	\$12,140,805	\$0	(i) for repair and renovation of, the construction of improvements to, and the equipment of the City's waterworks and sanitary sewer system, (ii) for repair and renovation of, the construction of improvements to, and the equipment of the City's parks and recreational facilities, including associated parking facilities and drainage improvements and (iii) to pay the costs of professional services incurred in connection therewith	Aa2	AA	NR	No