

**CITY OF BAYTOWN
CONTACT INFORMATION**

Information Related to the Political Subdivision							
Political Subdivision Name & Type		Political Subdivision Physical Address				Political Subdivision Main Telephone Number	Fiscal Year For Which Data Is Reported
Political Subdivision Name	Political Subdivision Type	Street Address	City	County	Zip Code		
City of Baytown, Texas	City	2401 Market St.	Baytown	Harris/Chambers	77520	(281) 422-8281	10/01/17 - 09/30/2018

**CITY OF BAYTOWN
SUMMARY OF DEBT OBLIGATIONS**

Total Tax-Supported and Revenue Debt			Total Debt Secured By Ad Valorem Taxation (Includes Combination Tax and Revenue Debt Obligations)			Per Capita Total Debt secured by Ad Valorem Taxation (Includes Combination Tax and Revenue Debt Obligations)				
Total Authorized Debt Obligations	Total Principal of All Outstanding Debt Obligations	Combined Principal and Interest Required To Pay All Outstanding Debt Obligations On Time and In Full	Total Authorized Debt Obligations Secured By Ad Valorem Taxation	Total Principal of All Outstanding Debt Obligations Secured By Ad Valorem Taxation	Combined Principal and Interest Required To Pay All Outstanding Debt Obligations Secured By Ad Valorem Taxation On Time and In Full	Total Authorized Debt Obligations Secured By Ad Valorem Taxation Expressed as a Per Capita Amount	Total Principal of Outstanding Debt Obligations Secured By Ad Valorem Taxation as a Per Capita Amount	Combined Principal and Interest Required To Pay All Outstanding Debt Obligations Secured By Ad Valorem Taxation On Time and In Full as a Per Capita Amount	Population Total Used To Calculate Per Capita Figures	Source and Year of Data Used To Calculate Per Capita Figures
\$246,600,000.00	\$197,755,000.00	\$246,171,880.00	\$246,600,000.00	\$197,755,000.00	\$246,171,880.00	\$2,776.09	\$2,226.22	\$2,771.27	88,830	Baytown Economic Development Foundation, 2018

CITY OF BAYTOWN
INDIVIDUAL DEBT OBLIGATIONS

Outstanding Debt Obligation	Principal Issued	Principal Outstanding	Combined Principal and Interest Required To Pay Each Outstanding Debt Obligation On Time and In Full	Final Maturity Date	Secured In Any Way By Ad Valorem Taxes	Total Proceeds Received	Proceeds Spent	Proceeds Unspent *	Official Stated Purpose For Which the Debt Obligation Was Authorized	Current Credit Rating				Additional Information Per Individual Debt Obligation
										Moody's	S&P	Fitch	Unrated (Y/N)	
Combination Tax and Revenue Certificates of Obligation, Series 2018	\$7,365,000.00	\$7,365,000.00	\$8,505,304.00	02/01/28	Yes	\$7,365,000.00	\$331.00	\$7,364,669.00	(i) the construction of improvements to and the equipment of public safety facilities, including the City's fire training facility; and (ii) costs of professional services incurred in connection therewith	NR	NR	NR	Yes	Private Placement
Combination Tax and Revenue Certificates of Obligation, Series 2017	\$18,010,000.00	\$16,390,000.00	\$17,657,000.00	02/01/27	Yes	\$20,143,538.53	\$2,750,546.15	\$17,392,992.38	(i) the construction of improvements to and the equipment of, streets, thoroughfares, sidewalks, and other public ways of the City, including street lighting, streetscape, utility relocation and related water, sewer and storm drainage improvements; and (ii) costs of professional services incurred in connection therewith	Aa2	AA	NR	No	
General Obligation Refunding Bonds, Series 2016	\$35,530,000.00	\$32,225,000.00	\$34,681,026.00	02/01/28	Yes	\$41,090,204.70	\$41,090,204.70	\$0.00	to refund certain obligations of the City	Aa2	AA	NR	No	
Combination Tax and Revenue Certificates of Obligation, Series 2016	\$17,635,000.00	\$16,455,000.00	\$21,350,347.00	02/01/36	Yes	\$19,004,137.65	\$15,813,750.30	\$3,190,387.35	(i) the construction of improvements to and the equipment of, streets, thoroughfares, sidewalks, and other public ways of the City, including street lighting, streetscape utility relocation and related storm drainage improvements, and acquiring rights-of-way in connection therewith; (ii) the construction of improvements to and storm drainage improvements, and acquiring rights-of-way in connection therewith; (iii) the construction of improvements to and the equipment of the City's waterworks and sewer system, and (iii) cost of professional services incurred in connection therewith	Aa2	AA	NR	No	
General Obligation and Refunding Bonds, Series 2015	\$25,310,000.00	\$22,020,000.00	\$28,397,566.00	02/01/35	Yes	\$28,079,056.70	\$28,079,056.70	\$0.00	(i) the construction and acquisition of streets, sidewalks, drainage and utilities improvements, (ii) for a 911 Center, public safety facilities and equipment and communications infrastructure and equipment, (iii) for the acquisition and construction of parks and recreational facilities and citywide beautification; (iv) for the construction and repair of drainage facilities, (v) to refund certain obligations of the City, and (vi) to pay the costs of issuing the Bonds and refunding the Refunded Obligations	Aa2	AA	NR	No	
Combination Tax and Revenue Certificates of Obligation, Series 2015	\$6,600,000.00	\$5,865,000.00	\$7,953,578.00	02/01/35	Yes	\$6,704,606.65	\$6,704,606.65	\$0.00	(i) repair and renovation of, the construction of improvements to and the equipment of the City's public works facilities and improvements, (ii) repair and renovation of, the construction of improvements to and the equipment of the City's parks and recreational facilities including community center improvements, (iii) repair and renovation of and the construction of improvements to public ways of the City, including street lighting, and related storm drainage improvements; and acquiring rights-of-way in connection therewith, (iv) acquisition of land for public safety improvements and facilities, (v) acquisition of land for park and recreation purposes and facilities and (vi) paying the costs of professional services incurred in connection therewith	Aa2	AA	NR	No	
General Obligation and Refunding Bonds, Series 2014	\$28,520,000.00	\$20,695,001.00	\$25,575,363.00	02/01/34	Yes	\$30,384,050.35	\$30,384,050.35	\$0.00	(i) for the construction and acquisition of streets, sidewalks, drainage and utilities improvements, (ii) for a 911 Center, public safety facilities and equipment and communications infrastructure and equipment, (iii) for the acquisition and construction of parks and recreational facilities; (iv) for the construction and repair of drainage facilities, (v) to refund certain obligations of the City and (vi) to pay the costs of issuing the Bonds and refunding the Refunded Obligations.	Aa2	AA	NR	No	
Combination Tax and Revenue Certificates of Obligation, Series 2014	\$11,715,000.00	\$9,995,000.00	\$13,305,523.00	02/01/34	Yes	\$12,140,804.50	\$10,706,049.41	\$1,434,755.09	(i) for repair and renovation of, the construction of improvements to, and the equipment of the City's waterworks and sanitary sewer system, (ii) for repair and renovation of, the construction of improvements to, and the equipment of the City's parks and recreational facilities, including associated parking facilities and drainage improvements and (iii) to pay the costs of professional services incurred in connection therewith	Aa2	AA	NR	No	

CITY OF BAYTOWN
INDIVIDUAL DEBT OBLIGATIONS

Outstanding Debt Obligation	Principal Issued	Principal Outstanding	Combined Principal and Interest Required To Pay Each Outstanding Debt Obligation On Time and In Full	Final Maturity Date	Secured In Any Way By Ad Valorem Taxes	Total Proceeds Received	Proceeds Spent	Proceeds Unspent *	Official Stated Purpose For Which the Debt Obligation Was Authorized	Current Credit Rating				Additional Information Per Individual Debt Obligation
										Moody's	S&P	Fitch	Unrated (Y/N)	
Combination Tax and Revenue Certificates of Obligation, Series 2013	\$16,500,000.00	\$13,120,000.00	\$16,435,125.00	02/01/33	Yes	\$16,907,287.50	\$16,907,287.50	\$0.00	(i) for repair and renovation of, the construction of improvements to, and the equipment of the City's waterworks and sanitary sewer system, (ii) for repair and renovation of, the construction of improvements to, and the equipment of the City's parks and recreational facilities, including associated parking facilities and drainage improvements and (iii) to pay the costs of professional services incurred in connection therewith	Aa2	AA	NR	No	
General Obligation Bonds, Series 2013	\$16,800,000.00	\$13,365,000.00	\$16,781,613.00	02/01/33	Yes	\$17,083,149.55	\$17,083,149.55	\$0.00	for the construction and acquisition of (i) streets, sidewalks, drainage and utilities improvements, (ii) EMS and firefighting facilities and equipment, (iii) park improvements and citywide beautification, (iv) the extension of East Baker Road, and (v) the costs of issuing the Bonds	Aa2	AA	NR	No	
General Obligation and Refunding Bonds, Series 2012	\$30,225,000.00	\$20,165,000.00	\$23,900,109.00	02/01/32	Yes	\$32,429,993.45	\$32,429,993.45	\$0.00	for streets, sidewalks and related drainage and utilities improvements; public safety, EMS, and firefighting facilities and equipment; park improvements and land and citywide beautification; the extension of East Baker Road, and drainage facilities improvements; to refund certain obligations of the City; and to pay the costs associated with the issuance of the Bonds and the refunding of the Refunded Obligations	Aa2	AA	NR	No	
General Obligation and Refunding Bonds, Series 2011	\$22,390,000.00	\$13,330,000.00	\$16,641,516.00	02/01/31	Yes	\$23,156,072.00	\$23,156,072.00	\$0.00	for streets, sidewalks and related drainage and utilities improvements; public safety, EMS, and firefighting facilities and equipment; park improvements and citywide beautification; the extension of East Baker Road, and drainage facilities improvements; to refund certain obligations of the City; and to pay the costs associated with the issuance of the Bonds and the refunding of the Refunded Obligations	Aa2	AA	NR	No	
Combination Tax and Revenue Certificates of Obligation, Series 2010	\$10,000,000.00	\$6,765,000.00	\$8,582,612.00	02/01/30	Yes	\$9,956,809.90	\$9,956,809.90	\$0.00	for construction, acquisition, equipment and renovation of an Aquatics Facility, City Hall expansion, City Hall chiller and Civic Center compressor, Public Facility improvements, including Fire Station re-roofing and hardening, and to pay for the costs associated with the issuance of the Certificates	Aa2	AA	NR	No	