

**CITY OF BAYTOWN
MUNICIPAL
DEVELOPMENT DISTRICT
(MDD)**

**ADOPTED PROJECTS BUDGET
2016-17**



CITY OF BAYTOWN
MUNICIPAL DEVELOPMENT
DISTRICT (MDD)
BOARD OF DIRECTORS

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CITY OF BAYTOWN
MUNICIPAL DEVELOPMENT DISTRICT
MAJOR BUDGET ISSUES
FISCAL YEAR 2016-17

On May 5, 2001, in the general election, the citizens of the City of Baytown voted to authorize the creation of the Baytown Municipal Development District (MDD) and the imposition of a sales and use tax at the rate of one-half of one percent for the purpose of financing economic development and parks projects that provide economic benefit, diversify the economic base of the community and improve our quality of life. The board is composed of the Mayor, six council members and four at-large resident members.

REVENUES – Based on current year sales tax receipts we anticipate revenues to increase in the next fiscal year. Sales tax revenue for 2016-17 is projected at \$6,602,660 which is a 2.5% increase over current year estimated collections. Along with interest income and loan repayments total revenues for 2016-17 are projected at \$6,624,960.

EXPENDITURES – Included in this year’s program are economic development projects and improvements in the areas of streets, sidewalks, signalization, utilities and parks. Generally, project costs may include functions such as services, construction or debt service on long-term construction projects. Project administration costs of \$300,000 are included to reimburse the General Fund for administrative, engineering and financial support of the MDD.

PROJECTS

Development of New and Expansion of Existing Businesses and Industry

A significant function of this budget allocation is the development of new and expansion of existing businesses. These projects are critically important in light of the State Implementation Plan’s potential impact on the petro-chemical industry and underscore our need to diversify our economic foundation. \$150,000

Economic Development Foundation – Basic Economic Development Services

This provides continued funding for the basic economic development services contract with the Baytown Area/West Chambers County Economic Development Foundation (EDF). \$250,000

Development Director

This strategic position will administer the economic development programs for the City and coordinate the activities of the development process to ensure that projects are given the attention they deserve and to ensure timely delivery. In addition to dealing with individual businesses on individual situations, this individual will maintain a macro-level perspective on the city’s economy, studying market trends and applying their expert judgment to opportunities and threats facing the local economy. \$180,000

Economic Incentives – San Jacinto Mall

This payment is part of the negotiated agreement with the new mall developers to assist in the transition from the existing mall to the new mall development. This is the second of three payments. \$500,000

CITY OF BAYTOWN
MUNICIPAL DEVELOPMENT DISTRICT
MAJOR BUDGET ISSUES
FISCAL YEAR 2016-17

Economic Incentives - HEB

This payment is part of the negotiated agreement with HEB for their new store at Garth and Hunt Road. This payment will continue for the ten year term of the agreement, unless the total incentives paid reaches the maximum payment prior to the end of the ten year term. \$150,000

Property Acquisition for Economic Development

This allocation provides funding to purchase property that may become available to be used for future economic development purposes. Some of the projects discussed elsewhere in this report may require additional property acquisition. \$100,000

Northeast Wastewater Treatment Plant – Debt Service

The confirmed growth and development within the City necessitated the design and construction of the Northeast Wastewater Treatment Plant. The project is estimated at \$28,500,000 with 60% (\$17,100,000) of the funding from the MDD. The remaining 40% (\$11,400,000) is funded from the Water and Sewer Fund. This allocation includes the current year principal and interest payment on multiple debt issuances by the Texas Water Development Board (TWDB) loan and Certificates of Obligation. \$743,890

Aquatic Facilities – Debt Service

This allocation funds the current year debt service requirement. \$434,138

Pirates Bay Water Park Expansion – Debt Service

This allocation funds the current year debt service requirement for the recent expansion of the Pirated Bay Water Park. \$376,529

Pirates Bay Water Park Addition – Aqua Loop

The Aqua Loop slide will be the newest attraction at Pirates Bay Water Park. The new thrill slide is planned to be ready for the 2017 summer season. \$250,000

Baytown Sports League Improvements

The budget provides continuous funding for various improvements at little league, pony league and soccer facilities including bleacher covers, backstops, paving, lighting, trails and fencing repairs as needed. \$50,000

Operations of the Ice Rink for Town Square

The City purchased the ice rink and plans to operate the rink during late November and December. The City rented to own the ice rink the first year and that included set up, a chiller, ice skates and a golf cart mounted scraper. The rink was purchased following the 2015 season. The current budget request will pay for the annual rental fee of the chiller unit which is approximately \$30,000 and \$20,000 is included for barricades, crane rental fees and needed infrastructure for the operations of the rink. \$50,000

CITY OF BAYTOWN
MUNICIPAL DEVELOPMENT DISTRICT
MAJOR BUDGET ISSUES
FISCAL YEAR 2016-17

Goose Creek Trail - Phase VI

During the construction of the Goose Creek Trail Phases V and VI, there has been a drastic increase in the cost of concrete leading to the insufficient funding to complete the project. The project will complete the trail that would connect Bush Terrace Park to the Animal Control building underneath the Highway 146 flyovers including a pedestrian crossing at Decker Drive. Once complete the trail will connect from Bayland Island Marina to Baker Road at Hutto Parkway. \$205,000

Evergreen Park Land

This is the first of four payments that will be made to reimburse to the Capital Improvement Program Fund for the land purchase. \$425,000

Evergreen Park Clubhouse Renovations

The acquisition of the former Evergreen Golf Course included a large clubhouse. The Parks and Recreation Department plans to use the clubhouse for a rental facility to provide accommodations for weddings, large group meetings, small conferences and retreats. This request will allow for the building to be utilized and serviceable for events and provide opportunities to consider future expansions of the facility. The first phase will include roof repairs, carpet replacement and renovations to the restrooms. \$800,000

Evergreen Park Improvements

This project will be used to upgrade the newly purchased Evergreen Park with several new amenities. The first phase of the improvements will include over 800 feet of connecting trails, an 18-hole disc and foot golf course, park benches, trash cans and drinking fountains. \$165,000

Travis Park Special Needs Playground

The City is partnering with Goose Creek Consolidated Independent School District (GCCISD) to establish a special needs playground at the Travis Elementary School Park. This effort will include the installation of playground equipment that is specifically made for special needs children. The City's contribution includes the design of the playground and the installation of the playground equipment. \$50,000

Restrooms at Jenkins Park and Wayne Gray Sports Complex

The current facilities at Jenkins Park were constructed in the 1990s. The restrooms will be replaced with a new pre-constructed building near the same location. The new facility will be equipped with a water fountain and doors that will automatically close and lock when the park is closed. The building will be pre-engineered and constructed by local standards and codes.

Restrooms at Jenkins Park and Wayne Gray Sports Complex (Cont.)

A new restroom facility is planned to be installed at the Wayne Gray Sports Complex near the playground area outside of Pirates Bay Water Park. The restrooms will be open to park users year-round and provide facilities for guests to use while waiting to enter Pirates Bay Water Park. Design and oversight will be provided by the Parks and Recreation Department. \$330,000

CITY OF BAYTOWN
MUNICIPAL DEVELOPMENT DISTRICT
MAJOR BUDGET ISSUES
FISCAL YEAR 2016-17

Goose Creek Stream Cleanup

This project will provide \$20,000 for removal of tires, shopping carts and other discarded items from the Goose Creek. \$20,000

Project Administration & Overhead \$300,000

Unforeseen Project and New Initiatives \$1,725,000

MUNICIPAL DEVELOPMENT DISTRICT (MDD) PROGRAM FUND								
BUDGET SUMMARY for Fiscal Year 2016-17								
	Actual	Carry-forward	Adopted	Total	Estimated	Carry-forward	New	Total
	2014-15	2014-15	2015-16	Allocation	2015-16	2015-16	Allocation	Allocation
Beginning working capital	\$ 6,809,000	\$ 5,017,721	\$ 710,090	\$ 5,017,721	\$ 5,017,721	\$ 3,836,861	\$ 932,532	\$ 3,836,861
Revenues								
Sales Taxes	6,021,257	-	6,077,000	6,077,000	6,441,620	-	6,602,660	6,602,660
Interest on Investments	4,142	-	6,000	6,000	8,500	-	8,500	8,500
Miscellaneous	70,000	-	-	-	-	-	-	-
Loan Repayments	10,764	-	10,870	10,870	10,870	-	10,980	10,980
Interest on Loans	3,040	-	2,930	2,930	2,932	-	2,820	2,820
Total MDD Revenues	6,109,203	-	6,096,800	6,096,800	6,463,922	-	6,624,960	6,624,960
Expenditures								
Economic Development Projects								
Development of New and Expansion of Existing Businesses and Industry	666,921	2,864	150,000	152,864	22,771	130,093	150,000	280,093
Econ Development Foundation - Basic Economic Development Services	250,000	-	250,000	250,000	250,000	-	250,000	250,000
Development Director	-	-	-	-	-	-	180,000	180,000
Econ Development Foundation - Special Economic Development Projects	68,090	362,468	-	362,468	29,000	333,468	-	333,468
Economic Incentive - San Jacinto Mall	-	-	500,000	500,000	500,000	-	500,000	500,000
Economic Incentive - HEB	-	-	-	-	-	-	150,000	150,000
Econ Development Foundation - Special Economic Development Projects-SBRLF	-	110,000	-	-	-	-	-	-
Property Acquisition for Economic Development	297,468	325,053	100,000	425,053	32,940	392,113	100,000	492,113
Downtown Redevelopment Assistance - Baytown Little Theater	-	500,000	-	500,000	-	500,000	-	500,000
Subtotal	1,282,479	1,300,385	1,000,000	2,190,385	834,711	1,355,674	1,330,000	2,685,674
Streets, Drainage, Sidewalks & Signalization Projects								
Land Acquisition for New Thoroughfares	-	511,710	-	511,710	-	511,710	-	511,710
Land for San Jacinto Blvd	500,000	-	-	-	-	-	-	-
Hunt Road Extension East of Garth	-	-	-	133,000	100,000	33,000	-	33,000
City Gateway Project	438,627	22,634	-	22,634	22,634	-	-	-
State Infrastructure Bank Loan Repayment Decker Dr to 146 South flyover (\$1mm)	148,957	-	148,957	148,957	148,957	-	-	-
Texas Avenue Streetscape & Town Square	837,982	426,985	600,000	1,151,985	1,151,985	-	-	-
Signal - Hutto and Rollingbrook	72,390	12,810	-	12,810	-	12,810	-	12,810
Garth Road Traffic Engineering	6,500	8,705	-	8,705	-	8,705	-	8,705
Subtotal	2,004,456	982,844	748,957	1,989,801	1,423,576	566,225	-	566,225
Utility Projects								
Economic Dev. Cost Share with Developers to Upsize New Utilities	-	254,535	-	254,535	-	254,535	-	254,535
I-10 Lift Station	-	250,000	250,000	500,000	500,000	-	-	-
NE WW Treatment Plant Debt Service (60% 2010 & 2013 CO's & 2014, 2015 & 2016 GO's Refunding)	1,302,255	-	1,256,535	1,256,535	1,256,535	-	743,890	743,890
West District Plant Expansion Debt Service - (50% - 2008 CO's)	1,009,356	-	-	-	-	-	-	-
Tri City Beach Road Sewer	-	70,000	-	70,000	-	70,000	-	70,000
Subtotal	2,311,611	574,535	1,506,535	2,081,070	1,756,535	324,535	743,890	1,068,425
Parks Projects								
Aquatics Master Plan Phase 1 & 2 Construction (Debt Svc on \$6mm)	437,888	-	426,713	426,713	426,713	-	434,138	434,138
Pirates Bay Waterpark Expansion (Debt Service on \$5.5mm)	375,529	-	376,079	376,079	376,079	-	376,529	376,529
Aqua Loop at Pirates Bay	-	-	-	-	-	-	250,000	250,000
Baytown Sports League Improvements	103,119	17,531	50,000	67,531	20,877	46,654	50,000	96,654
Golf Course (Debt Service on \$12.5mm)	-	-	500,000	-	-	-	-	-
Rent/Purchase of Ice Rink for Town Square	-	-	226,940	226,940	226,940	-	50,000	50,000
Goose Creek Trail Phases V and VI	83,860	208,192	-	208,192	208,192	-	-	-
Goose Creek Trail - Phase VI	26,728	288,272	-	288,272	273,266	15,006	205,000	220,006
Land Acquisition - Future Parks	1,300	271,839	100,000	171,839	1,000	170,839	-	170,839
Sports Complex (Parking, Fields & Lighting)	5,435	2,539	-	2,539	2,539	-	-	-
East Road Girls Fields - Lighting & Wiring	575,000	-	-	-	-	-	-	-
GLO / CMP Grant Match (Tabbs Bay)	-	86,400	-	86,400	86,400	-	-	-
City Hall Courtyard Improvements	5,811	880	-	880	-	-	-	-
Median Beautification Crew	86,081	23,874	-	23,874	-	-	-	-
Completed and closed projects	141,845	-	-	-	-	-	-	-
Special Needs Playground	82,134	12,866	-	12,866	-	-	-	-
Jenkins/Holloway Park Improvements	38,883	22,816	-	22,816	22,816	-	-	-
Goose Creek Park Improvements	38,323	12,637	-	12,637	12,637	-	-	-
Pelly Park Loop Trail	-	-	111,000	111,000	111,000	-	-	-
Westwood Park Fence Enclosure	-	-	50,663	50,663	50,663	-	-	-
Lincoln Cedars Fence Improvements	-	-	12,000	12,000	12,000	-	-	-
Roseland Park Restroom Replacement	-	-	135,000	135,000	135,000	-	-	-
Repair Fire Fighter Memorial	-	-	33,625	67,250	67,250	-	-	-
Community Center Path Improvements	-	-	67,830	67,830	67,830	-	-	-

MUNICIPAL DEVELOPMENT DISTRICT (MDD) PROGRAM FUND								
BUDGET SUMMARY for Fiscal Year 2016-17								
	Actual	Carry-forward	Adopted	Total	Estimated	Carry-forward	New	Total
	2014-15	2014-15	2015-16	Allocation	2015-16	2015-16	Allocation	Allocation
							2016-17	2016-17
Paint Bridge Overpasses	-	-	50,000	50,000	50,000	-	-	-
Kayak Launch (Bayland & Roseland)	-	-	70,000	70,000	15,000	55,000	-	55,000
Evergreen Park Land	-	-	-	1,013,758	1,013,758	-	425,000	425,000
Evergreen Crew & Equipment	-	-	-	150,000	150,000	-	-	-
New Service Center	-	-	-	-	-	-	-	-
Evergreen Park Bldg Rehab	-	-	-	-	-	-	800,000	800,000
Evergreen Park Development	-	-	-	-	-	-	165,000	165,000
Travis Park Playground	-	-	-	-	-	-	50,000	50,000
Jenkins Park & Wayne Gray Restrooms	-	-	-	-	-	-	330,000	330,000
Goose Creek Stream Clean Up	-	-	-	-	-	-	20,000	20,000
Subtotal	2,001,936	947,846	2,209,850	3,655,079	3,329,960	287,499	3,155,667	3,443,166
Total MDD Projects	7,600,482	3,805,610	5,465,342	9,916,335	7,344,782	2,533,933	5,229,557	7,763,490
Other								
Project Administration and Overhead	300,000	-	300,000	300,000	300,000	-	300,000	300,000
Unforeseen/New Initiatives	-	502,021	500,000	370,396	-	370,396	1,725,000	2,095,396
Subtotal	300,000	502,021	800,000	670,396	300,000	370,396	2,025,000	2,395,396
Total MDD Expenditures	7,900,482	4,307,631	6,265,342	10,586,731	7,644,782	2,904,329	7,254,557	10,158,886
Revenues over (under) expenses	(1,791,279)	(4,307,631)	(168,542)	(4,489,931)	(1,180,860)	(2,904,329)	(629,597)	(3,533,926)
Ending working capital	\$ 5,017,721	\$ 710,090	\$ 541,548	\$ 527,790	\$ 3,836,861	\$ 932,532	\$ 302,935	\$ 302,935
DEBT SERVICE PAYMENT RECAP								
Aquatics Master Plan Phase 1 & 2 Construction (Debt Svc on \$6mm)	437,888	-	426,713	426,713	426,713	-	434,138	434,138
Pirates Bay Expansion (Debt Svc on \$5.5mm)	375,529	-	376,079	376,079	376,079	-	376,529	376,529
Golf Course Construction (Debt Svc on \$12.5mm)	-	-	500,000	-	-	-	-	-
State Infrastructure Bank Loan Repayment Decker Dr to 146 South flyover (\$1mm)	148,957	-	148,957	148,957	148,957	-	-	-
NE WW Treatment Plant Debt Service (60% 2010 & 2013 CO's & 2014, 2015 & 2016 GO's Refunding)	1,302,255	-	1,256,535	1,256,535	1,256,535	-	743,890	743,890
West District Plant Expansion Debt Service - (50% - 2008 CO's)	1,009,356	-	-	-	-	-	-	-
Total Debt Service Payments	\$ 3,273,985	\$ -	\$ 2,708,284	\$ 2,208,284	\$ 2,208,284		\$ 1,554,557	\$ 1,554,557

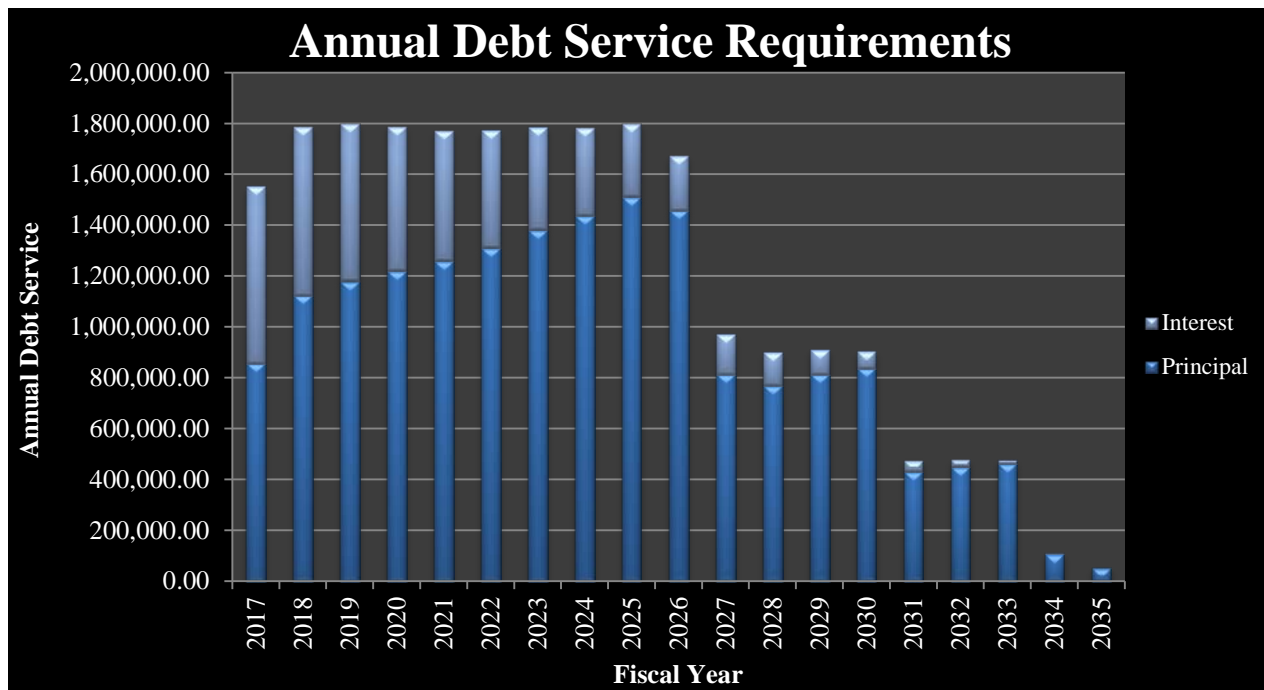
**SUPPLEMENTAL INFORMATION
INCLUDED FOR PLANNING
PURPOSES**

MUNICIPAL DEVELOPMENT DISTRICT (MDD) PROGRAM FUND													
BUDGET SUMMARY - PROJECTED WORKING CAPITAL													
Fiscal Year 2016-17													
						Estimated revenue growth for projected years:					2.0%		
	Current Expenditures	Carry-forward 2014-15	Adjusted Allocation 2015-16	Total Allocation 2015-16	Estimated Expenditures 2015-16	Carry-forward 2015-16	New Allocation 2016-17	Total Allocation 2016-17	Projected 2017-18	Projected 2018-19	Projected 2019-20	Projected 2020-21	Projected 2021-22
Beginning working capital	\$ -	\$ 5,017,721	\$ 710,090	\$ 5,017,721	\$ 5,017,721	\$ 3,836,861	\$ 932,532	\$ 3,836,861	\$ 302,935	\$ 208,953	\$ 801,138	\$ 942,035	\$ 1,674,609
Revenues													
Sales Taxes	-	-	6,077,000	6,077,000	6,441,620	-	6,602,660	6,602,660	6,735,000	6,870,000	7,007,000	7,147,000	7,290,000
Interest on Investments	-	-	6,000	6,000	8,500	-	8,500	8,500	9,000	9,000	9,000	9,000	9,000
Contributions & Miscellaneous	-	-	13,800	13,800	13,802	-	13,800	13,800	13,800	13,800	13,800	13,800	13,800
Total MDD Revenues	-	-	6,096,800	6,096,800	6,463,922	-	6,624,960	6,624,960	6,757,800	6,892,800	7,029,800	7,169,800	7,312,800
Expenditures													
Economic Development Projects													
Development of New and Expansion of Existing Businesses and Industry	1,766,417	2,864	150,000	152,864	22,771	130,093	150,000	280,093	300,000	300,000	300,000	300,000	300,000
Econ Development Foundation - Basic Economic Development Services	1,550,000	-	250,000	250,000	250,000	-	250,000	250,000	250,000	250,000	250,000	250,000	250,000
Development Director	-	-	-	-	-	-	180,000	180,000	180,000	184,000	188,000	192,000	196,000
Econ Development Foundation - Special Economic Development Projects	376,644	362,468	-	362,468	29,000	333,468	-	333,468	100,000	100,000	100,000	100,000	100,000
Economic Incentive - San Jacinto Mall	-	-	500,000	500,000	500,000	-	500,000	500,000	650,000	150,000	150,000	150,000	150,000
Economic Incentive - HEB	-	-	-	-	-	-	150,000	150,000	150,000	150,000	150,000	150,000	150,000
Econ Development Foundation - Special Economic Development Projects-SBRLF	100,000	110,000	(110,000)	-	-	-	-	-	-	-	-	-	-
Property Acquisition for Economic Development	918,665	325,053	100,000	425,053	32,940	392,113	100,000	492,113	100,000	100,000	300,000	300,000	300,000
Downtown Redevelopment Assistance - Baytown Little Theater	-	500,000	-	500,000	-	500,000	-	500,000	-	-	-	-	-
Subtotal	4,711,726	1,300,385	890,000	2,190,385	834,711	1,355,674	1,330,000	2,685,674	1,730,000	1,234,000	1,438,000	1,442,000	1,446,000
Streets, Drainage, Sidewalks & Signalization Projects													
Land Acquisition for New Thoroughfares	-	511,710	-	511,710	-	511,710	-	511,710	100,000	100,000	100,000	100,000	100,000
Hunt Road East of Garth	-	-	133,000	133,000	100,000	33,000	-	33,000	-	-	-	-	-
City Gateway Project	438,627	22,634	-	22,634	22,634	-	-	-	-	-	-	-	-
State Infrastructure Bank Loan Repayment Decker Dr to 146 South flyover (\$1mm)	1,042,702	-	148,957	148,957	148,957	-	-	-	-	-	-	-	-
Texas Avenue Streetscape & Town Square	1,143,225	426,985	725,000	1,151,985	1,151,985	-	725,000	-	-	-	-	-	-
Signal - Hutto and Rollingbrook	77,190	12,810	-	12,810	-	12,810	-	12,810	-	-	-	-	-
Garth Road Traffic Engineering	23,995	8,705	-	8,705	-	8,705	-	8,705	-	-	-	-	-
Subtotal	2,725,739	982,844	1,006,957	1,989,801	1,423,576	566,225	-	566,225	100,000	100,000	100,000	100,000	100,000
Utility Projects													
Economic Dev. Cost Share with Developers to Upsize New Utilities	26,083	254,535	-	254,535	-	254,535	-	254,535	150,000	150,000	150,000	150,000	150,000
I-10 Lift Station	-	250,000	250,000	500,000	500,000	-	-	-	-	-	-	-	-
NE WW Treatment Plant Debt Service (60% 2010 & 2013 CO's & 2014, 2015 & 2016 GO's Refunding)	7,369,835	-	1,256,535	1,256,535	1,256,535	-	743,890	743,890	986,352	991,723	996,144	980,101	985,038
West District Plant Expansion Debt Service - (50% - 2008 CO's)	4,211,502	-	-	-	-	-	-	-	-	-	-	-	-
Tri City Beach Road Sewer	-	70,000	-	70,000	-	70,000	-	70,000	-	-	-	-	-
Subtotal	11,607,420	574,535	1,506,535	2,081,070	1,756,535	324,535	743,890	1,068,425	1,136,352	1,141,723	1,146,144	1,130,101	1,135,038

MUNICIPAL DEVELOPMENT DISTRICT (MDD) PROGRAM FUND													
BUDGET SUMMARY - PROJECTED WORKING CAPITAL													
Fiscal Year 2016-17	Estimated revenue growth for projected years:										2.0%		
	Current Expenditures	Carry-forward 2014-15	Adjusted Allocation 2015-16	Total Allocation 2015-16	Estimated Expenditures 2015-16	Carry-forward 2015-16	New Allocation 2016-17	Total Allocation 2016-17	Projected 2017-18	Projected 2018-19	Projected 2019-20	Projected 2020-21	Projected 2021-22
Parks Projects													
Aquatics Master Plan Phase 1 & 2 Construction (Debt Svc on \$6mm)	2,252,075	-	426,713	426,713	426,713	-	434,138	434,138	434,138	426,338	437,538	427,737	432,674
Pirates Bay Waterpark Expansion - Debt Service on \$5.5mm	1,152,092	-	376,079	376,079	376,079	-	376,529	376,529	376,292	373,554	367,221	362,388	360,900
Aqua Loop at Pirates Bay	-	-	-	-	-	-	250,000	250,000	-	-	-	-	-
Baytown Sports League Improvements	716,855	17,531	50,000	67,531	20,877	46,654	50,000	96,654	25,000	25,000	25,000	25,000	25,000
Rent/Purchase of Ice Rick for Town Square	-	-	226,940	226,940	226,940	-	50,000	50,000	50,000	50,000	50,000	50,000	50,000
Goose Creek Trail Phases V and VI	291,808	208,192	-	208,192	208,192	-	-	-	-	-	-	-	-
Goose Creek Trail Phase VI	26,728	288,272	-	288,272	273,266	15,006	205,000	220,006	350,000	300,000	300,000	300,000	300,000
Land Acquisition - Future Parks	36,242	271,839	(100,000)	171,839	1,000	170,839	-	170,839	50,000	50,000	50,000	50,000	50,000
Sports Complex (Parking, Fields & Lighting)	672,461	2,539	-	2,539	2,539	-	-	-	125,000	125,000	-	-	-
GLO / CMP Grant Match	107,973	86,400	-	86,400	86,400	-	-	-	-	-	-	-	-
City Hall Courtyard Improvements	41,120	880	-	880	-	-	-	-	-	-	-	-	-
Median Beautification Crew	335,426	23,874	-	23,874	-	-	-	-	-	-	-	-	-
Special Needs Playground	-	12,866	-	12,866	-	-	-	-	-	-	-	-	-
Jenkins / Holloway Park Improvements	-	22,816	-	22,816	22,816	-	-	-	-	-	-	-	-
Goose Creek Park Improvements	-	12,637	-	12,637	12,637	-	-	-	-	-	-	-	-
Pelly Park Loop Improvements	-	-	111,000	111,000	111,000	-	-	-	-	-	-	-	-
Westwood Park Fence Enclosure	-	-	50,663	50,663	50,663	-	-	-	-	-	-	-	-
Lincoln Cedars Fence Improvements	-	-	12,000	12,000	12,000	-	-	-	-	-	-	-	-
Roseland Park Restroom Replacements	-	-	135,000	135,000	135,000	-	-	-	-	-	-	-	-
Repair Fire Fighter Memorial	-	-	67,250	67,250	67,250	-	-	-	-	-	-	-	-
Community Center Path Improvements	-	-	67,830	67,830	67,830	-	-	-	-	-	-	-	-
Paint Bridge Overpasses	-	-	50,000	50,000	50,000	-	-	-	-	-	-	-	-
Kayak Launch (Bayland & Roseland)	-	-	70,000	70,000	15,000	55,000	-	55,000	-	-	-	-	-
Evergreen Park Land	-	-	-	1,013,758	1,013,758	-	425,000	425,000	425,000	425,000	425,000	-	-
Evergreen Crew	-	-	-	150,000	150,000	-	-	-	-	-	-	-	-
Evergreen Park Bldg Rehab	-	-	-	-	-	-	800,000	800,000	-	-	-	-	-
Evergreen Park Development	-	-	-	-	-	-	165,000	165,000	-	-	-	-	-
Travis Park Playground	-	-	-	-	-	-	50,000	50,000	-	-	-	-	-
Jenkins Park Restrooms	-	-	-	-	-	-	330,000	330,000	-	-	-	-	-
Goose Creek Stream Clean Up	-	-	-	-	-	-	20,000	20,000	-	-	-	-	-
Future Projects	-	-	-	-	-	-	-	-	1,000,000	1,000,000	1,500,000	1,500,000	1,500,000
Subtotal	5,632,780	947,846	1,543,475	3,655,079	3,329,960	287,499	3,155,667	3,443,166	2,835,430	2,774,892	3,154,759	2,715,125	2,718,574
Total MDD Projects	24,677,665	3,805,610	4,946,967	9,916,335	7,344,782	2,533,933	5,229,557	7,763,490	5,801,782	5,250,615	5,838,903	5,387,226	5,399,612
Other													
Project Administration and Overhead	1,787,500	-	300,000	300,000	300,000	-	300,000	300,000	300,000	300,000	300,000	300,000	300,000
Unforeseen/New Initiatives	-	502,021	-	370,396	-	370,396	1,725,000	2,095,396	750,000	750,000	750,000	750,000	750,000
Subtotal	1,787,500	502,021	300,000	670,396	300,000	370,396	2,025,000	2,395,396	1,050,000	1,050,000	1,050,000	1,050,000	1,050,000
Total MDD Expenditures	26,465,165	4,307,631	5,246,967	10,586,731	7,644,782	2,904,329	7,254,557	10,158,886	6,851,782	6,300,615	6,888,903	6,437,226	6,449,612
Revenues over (under) expenditures	(26,465,165)	(4,307,631)	849,833	(4,489,931)	(1,180,860)	(2,904,329)	(629,597)	(3,533,926)	(93,982)	592,185	140,897	732,574	863,188
Ending working capital	\$ (26,465,165)	\$ 710,090	\$ 1,559,923	\$ 527,790	\$ 3,836,861	\$ 932,532	\$ 302,935	\$ 302,935	\$ 208,953	\$ 801,138	\$ 942,035	\$ 1,674,609	\$ 2,537,797

CITY OF BAYTOWN
BAYTOWN MUNICIPAL DEVELOPMENT DISTRICT
ANNUAL REQUIREMENT TO AMORTIZE BONDED DEBT

Fiscal Year	Principal Due 02/01	Interest Due 02/01	Interest Due 08/01	Total Interest	Annual Requirement
2017	\$ 857,221	\$ 355,311	\$ 342,025	\$ 697,336	\$ 1,554,557
2018	1,124,216	342,025	322,740	664,765	1,788,981
2019	1,182,188	322,740	297,887	620,627	1,802,815
2020	1,221,829	297,887	271,386	569,273	1,791,102
2021	1,259,780	271,386	243,997	515,383	1,775,163
2022	1,311,885	243,997	217,129	461,126	1,773,011
2023	1,381,686	217,129	188,589	405,718	1,787,405
2024	1,438,952	188,589	158,356	346,946	1,785,898
2025	1,512,225	158,356	129,214	287,570	1,799,795
2026	1,457,957	129,214	87,650	216,864	1,674,821
2027	813,435	87,650	72,050	159,700	973,135
2028	771,159	72,050	57,755	129,805	900,964
2029	814,030	57,755	42,307	100,063	914,093
2030	837,619	42,307	26,190	68,497	906,115
2031	432,874	26,190	18,944	45,133	478,007
2032	449,796	18,944	11,297	30,241	480,037
2033	463,384	11,297	3,217	14,514	477,898
2034	107,340	3,217	1,070	4,287	111,627
2035	53,503	1,070	-	1,070	54,573
\$ 17,491,080	\$ 2,847,114	\$ 2,491,803	\$ 5,338,917	\$ 22,829,997	



**BAYTOWN MUNICIPAL DEVELOPMENT DISTRICT
DETAIL DEBT AMORTIZATION SCHEDULES**

Series 2010		Date of Issue: February 1, 2010					\$ 6,030,000	
Certificates of Obligation - Combined Tax & Revenue: MDD Allocation Only							Term: 20 Years	
Fiscal Year	Interest Rate	Principal Due 02/01	Interest Due 02/01	Interest Due 08/01	Total Interest	Annual Requirement	Principal Outstanding	
2010	1.00%	\$ -	\$ -	\$ 84,635	\$ 84,635	\$ 84,635	\$ 6,030,000	
2011	1.00%	235,000	102,244	101,069	203,313	438,313	5,795,000	
2012	1.00%	225,000	101,069	99,944	201,013	426,013	5,570,000	
2013	2.00%	240,000	99,944	97,544	197,488	437,488	5,330,000	
2014	2.00%	235,000	97,544	95,194	192,738	427,738	5,095,000	
2015	2.00%	250,000	95,194	92,694	187,888	437,888	4,845,000	
2016	3.00%	245,000	92,694	89,019	181,713	426,713	4,600,000	
2017	3.00%	260,000	89,019	85,119	174,138	434,138	4,340,000	
2018	3.00%	260,000	85,119	81,219	166,338	426,338	4,080,000	
2019	3.50%	280,000	81,219	76,319	157,538	437,538	3,800,000	
2020	3.50%	280,000	76,319	71,418	147,737	427,737	3,520,000	
2021	3.50%	295,000	71,418	66,256	137,674	432,674	3,225,000	
2022	3.63%	300,000	66,256	60,818	127,074	427,074	2,925,000	
2023	3.75%	320,000	60,818	54,819	115,637	435,637	2,605,000	
2024	4.00%	325,000	54,819	48,318	103,137	428,137	2,280,000	
2025	4.00%	345,000	48,318	41,419	89,737	434,737	1,935,000	
2026	4.13%	350,000	41,419	34,200	75,619	425,619	1,585,000	
2027	4.25%	375,000	34,200	26,231	60,431	435,431	1,210,000	
2028	4.25%	380,000	26,231	18,156	44,387	424,387	830,000	
2029	4.38%	410,000	18,156	9,188	27,344	437,344	420,000	
2030	4.38%	420,000	9,188	-	9,188	429,188	-	
		\$ 6,030,000	\$ 1,351,188	\$ 1,333,579	\$ 2,684,767	\$ 8,714,767		

Call Option: Bonds maturing on 02/01/2020 to 02/01/2030 callable in whole or in part on any date beginning 02/01/19 @ par.

Series 2013		Date of Issue: May 26, 2013					\$ 5,500,000	
Tax & Revenue Certificate of Obligation: MDD Allocation Only							Term: 20 Years	
Fiscal Year	Interest Rate	Principal Due 02/01	Interest Due 02/01	Interest Due 08/01	Total Interest	Annual Requirement	Principal Outstanding	
2013		\$ -	\$ -	\$ 44,117	\$ 44,117	\$ 44,117	\$ 5,500,000	
2014	2.000%	216,667	81,031	78,865	159,896	376,563	5,283,333	
2015	2.000%	220,000	78,865	76,665	155,529	375,529	5,063,333	
2016	2.000%	225,000	76,665	74,415	151,079	376,079	4,838,333	
2017	2.000%	230,000	74,415	72,115	146,529	376,529	4,608,333	
2018	2.500%	235,000	72,115	69,177	141,292	376,292	4,373,333	
2019	4.000%	240,000	69,177	64,377	133,554	373,554	4,133,333	
2020	4.000%	243,333	64,377	59,510	123,888	367,221	3,890,000	
2021	4.000%	248,333	59,510	54,544	114,054	362,388	3,641,667	
2022	2.500%	255,000	54,544	51,356	105,900	360,900	3,386,667	
2023	2.500%	263,333	51,356	48,065	99,421	362,754	3,123,333	
2024	2.500%	270,000	48,065	44,690	92,754	362,754	2,853,333	
2025	2.625%	280,000	44,690	41,015	85,704	365,704	2,573,333	
2026	3.000%	286,667	41,015	36,715	77,729	364,396	2,286,667	
2027	3.000%	295,000	36,715	32,290	69,004	364,004	1,991,667	
2028	3.125%	305,000	32,290	27,524	59,814	364,814	1,686,667	
2029	3.125%	315,000	27,524	22,602	50,126	365,126	1,371,667	
2030	3.250%	325,000	22,602	17,321	39,923	364,923	1,046,667	
2031	3.250%	336,667	17,321	11,850	29,171	365,838	710,000	
2032	3.300%	350,000	11,850	6,075	17,925	367,925	360,000	
2033	3.375%	360,000	6,075	-	6,075	366,075	-	
		\$ 5,500,000	\$ 970,199	\$ 933,285	\$ 1,903,484	\$ 7,403,484		

Call Option: Bonds maturing on 02/01/2023 to 02/01/2033 callable in whole or in part on any date beginning 02/01/22 @ par.

**BAYTOWN MUNICIPAL DEVELOPMENT DISTRICT
DETAIL DEBT AMORTIZATION SCHEDULES**

Series 2014		Date of Issue: April 1, 2014					\$ 2,100,283	
General Obligation and Refunding Bonds: MDD Allocation Only							Term: 20 Years	
Fiscal Year	Interest Rate	Principal Due 02/01	Interest Due 02/01	Interest Due 08/01	Total Interest	Annual Requirement	Principal Outstanding	
2014		\$ -	\$ -	\$ 21,885	\$ 21,885	\$ 21,885	\$ 2,100,283	
2015	2.000%	115,291	37,163	36,023	73,186	188,477	1,984,992	
2016	3.000%	174,064	36,023	33,412	69,434	243,498	1,810,928	
2017	3.000%	152,720	33,412	31,121	64,532	217,252	1,658,208	
2018	3.000%	135,056	31,121	29,095	60,216	195,272	1,523,152	
2019	3.000%	140,208	29,095	26,992	56,087	196,295	1,382,944	
2020	4.000%	145,728	26,992	24,077	51,069	196,797	1,237,216	
2021	4.000%	130,272	24,077	21,472	45,549	175,821	1,106,944	
2022	4.000%	135,792	21,472	18,756	40,228	176,020	971,152	
2023	4.000%	142,048	18,756	15,915	34,671	176,719	829,104	
2024	4.000%	148,304	15,915	12,949	28,864	177,168	680,800	
2025	4.000%	154,560	12,949	9,858	22,807	177,367	526,240	
2026	4.000%	131,744	9,858	7,223	17,081	148,825	394,496	
2027	3.250%	43,424	7,223	6,517	13,740	57,164	351,072	
2028	3.375%	44,896	6,517	5,760	12,277	57,173	306,176	
2029	3.500%	46,368	5,760	4,948	10,708	57,076	259,808	
2030	3.500%	48,208	4,948	4,105	9,053	57,261	211,600	
2031	3.750%	50,048	4,105	3,166	7,271	57,319	161,552	
2032	3.750%	51,888	3,166	2,193	5,359	57,247	109,664	
2033	4.000%	53,728	2,193	1,119	3,312	57,040	55,936	
2034	4.000%	55,936	1,119	-	1,119	57,055	-	
		\$ 2,100,283	\$ 331,863	\$ 316,585	\$ 648,448	\$ 2,748,731		

Call Option: Bonds maturing on 02/01/2025 to 02/01/2034 callable in whole or in part on any date beginning 02/01/24 @ par.

Series 2015		Date of Issue: July 7, 2015					\$ 1,770,131	
General Obligation and Refunding Bonds: MDD Allocation Only							Term - 20 Years	
Fiscal Year	Interest Rate	Principal Due 02/01	Interest Due 02/01	Interest Due 08/01	Total Interest	Annual Requirement	Principal Outstanding	
2016	2.000%	\$ 21,331	\$ 47,057	\$ 41,308	\$ 88,365	\$ 109,696	\$ 1,748,800	
2017	5.000%	101,060	41,308	38,781	80,089	181,150	1,647,739	
2018	5.000%	107,705	38,781	36,089	74,870	182,575	1,540,035	
2019	5.000%	114,349	36,089	33,230	69,319	183,667	1,425,686	
2020	5.000%	121,692	33,230	30,188	63,418	185,110	1,303,994	
2021	5.000%	129,385	30,188	26,953	57,141	186,526	1,174,609	
2022	5.000%	137,079	26,953	23,526	50,479	187,558	1,037,530	
2023	5.000%	145,821	23,526	19,881	43,407	189,227	891,709	
2024	5.000%	154,913	19,881	16,008	35,888	190,801	736,797	
2025	5.000%	164,704	16,008	11,890	27,898	192,602	572,093	
2026	5.000%	95,116	11,890	9,512	21,402	116,518	476,977	
2027	5.000%	100,011	9,512	7,012	16,524	116,536	376,965	
2028	3.375%	41,263	7,012	6,316	13,328	54,591	335,702	
2029	3.500%	42,662	6,316	5,569	11,885	54,547	293,040	
2030	3.625%	44,411	5,569	4,764	10,333	54,744	248,629	
2031	3.625%	46,159	4,764	3,927	8,692	54,851	202,470	
2032	3.750%	47,908	3,927	3,029	6,957	54,864	154,563	
2033	3.750%	49,656	3,029	2,098	5,127	54,783	104,907	
2034	4.000%	51,404	2,098	1,070	3,168	54,573	53,502	
2035	4.000%	53,503	1,070	-	1,070	54,573	-	
		\$ 1,770,131	\$ 368,208	\$ 321,151	\$ 689,359	\$ 2,459,490		

Call Option: Bonds maturing on 02/01/2026 to 02/01/2035 callable in whole or in part on any date beginning 02/01/25 @ par.

**BAYTOWN MUNICIPAL DEVELOPMENT DISTRICT
DETAIL DEBT AMORTIZATION SCHEDULES**

Series 2016		Date of Issue: July 19, 2016					\$ 4,493,018	
General Obligation and Refunding Bonds: MDD Allocation Only							Term: 12 Years	
Fiscal Year	Interest Rate	Principal Due 02/01	Interest Due 02/01	Interest Due 08/01	Total Interest	Annual Requirement	Principal Outstanding	
2016		\$ -	\$ -	\$ 7,811	\$ 7,811	\$ 7,811	\$ 4,493,018	
2017	4.0%	113,441	117,158	114,889	232,047	345,488	4,379,577	
2018	4.0%	386,455	114,889	107,160	222,049	608,505	3,993,122	
2019	5.0%	407,631	107,160	96,969	204,129	611,761	3,585,490	
2020	5.0%	431,076	96,969	86,192	183,162	614,237	3,154,415	
2021	5.0%	456,789	86,192	74,773	160,965	617,754	2,697,626	
2022	5.0%	484,015	74,773	62,672	137,445	621,460	2,213,611	
2023	5.0%	510,484	62,672	49,910	112,583	623,067	1,703,127	
2024	5.0%	540,735	49,910	36,392	86,302	627,037	1,162,392	
2025	4.0%	567,961	36,392	25,033	61,424	629,386	594,431	
2026	4.0%	594,431	25,033	-	25,033	619,463	0	
		\$ 4,493,018	\$ 771,149	\$ 661,802	\$ 1,432,950	\$ 5,925,968		

RESOLUTION NO. 284

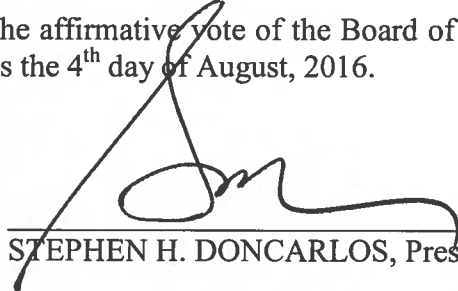
A RESOLUTION OF THE BOARD OF DIRECTORS OF THE BAYTOWN MUNICIPAL DEVELOPMENT DISTRICT ADOPTING A BUDGET FOR THE ENSUING FISCAL YEAR, BEGINNING OCTOBER 1, 2016, AND ENDING SEPTEMBER 30, 2017; AND PROVIDING FOR THE EFFECTIVE DATE THEREOF.

BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE BAYTOWN MUNICIPAL DEVELOPMENT DISTRICT:

Section 1: That the budget estimate of the revenues of the Baytown Municipal Development District and the expenses of conducting the affairs thereof for the ensuing fiscal year, beginning October 1, 2016, and ending September 30, 2017, as finally submitted to the Board of Directors by the General Manager of said District be, and the same is in all things, adopted and approved as the budget estimate of all the current expenses as well as the fixed charges against said District for the fiscal year beginning October 1, 2016, and ending September 30, 2017. A copy of the budget is attached hereto as Exhibit "A" and incorporated herein for all intents and purposes.

Section 2: This resolution shall take effect immediately from and after its passage by the Board of Directors of the Baytown Municipal Development District.

INTRODUCED, READ, and PASSED by the affirmative vote of the Board of Directors of the Baytown Municipal Development District this the 4th day of August, 2016.


STEPHEN H. DONCARLOS, President

ATTEST:


LETICIA BRYSCH, Assistant Secretary

APPROVED AS TO FORM:


IGNACIO RAMIREZ, SR., General Counsel

